

Code	VPH
Company name	Van Phat Hung Corporation
Date	04/11/2018
Subject	Result of share issue for capital increase

Content:

Van Phat Hung Corporation has reported the result of share issue for capital increase as follows:

I. Information on stock:

1. Stock name: Stock of Van Phat Hung Corporation
2. Stock type: common share
3. Par value: VND10,000 / share
4. Charter capital before issuance: VND635,797,000,000
5. Number of outstanding shares before issuance: 63,579,700 shares
6. Number of treasury shares: 0 shares
7. Number of shares expected to be issued: 12,080,143 shares
8. Issue value: VND120,801,430,000
9. Issue ratio: 19% on the total outstanding shares
10. Record date: February 26, 2018
11. Ex-right date: February 23, 2018

II. Result:

1. Number of distributed shares: 12,079,022 shares
2. Number of distributed shareholders: 1,831 shareholders
3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
4. Total number of current shares at present: 75,658,722 shares
 - ✓ Number of outstanding shares: 75,658,722 shares
 - ✓ Number of treasury shares: 0 shares.